

Pershing Wire Request

WREREQ

Please print, preferably in capital letters and black ink.

TO: CAMBRIDGE INVESTMENT RESEARCH, INC. DATE: _____
Fax: 641-470-1289 - or - CLIC Image this form to Cambridge for processing
FROM: _____ REP #: _____

- **Wire must be for the benefit of the client registered on the Pershing account #** _____
- Wire Fee (\$20) Charge Pershing account or Charge Rep # _____
- Wire has been entered on NetExchange Pro®. Please process request.
- Wire has **not** been entered on NetExchange Pro®. Please enter **and** process request.

\$ _____
Amount US Dollars Foreign currency Name of foreign currency _____

Bank Account ABA # _____
Bank Name _____
City _____ State _____

Further Credit To Intermediary Financial Institution (optional):

Bank Account Number _____
Bank Account Name _____

Ultimate Beneficiary Information

Beneficiary Name _____
Account Number _____

For foreign currency wires:

Swift ID/Branch code (BIC) _____
Bank Name _____
City _____
Country _____
Local Branch Code _____
Local Branch Account number _____
Ultimate Beneficiary name _____
IBAN _____
Account number _____

Additional Instructions _____

Signature of Primary Investor _____ Date _____

Signature of Joint Investor (if applicable) _____ Date _____

SIGNATURE(S) REQUIRED FOR ALL WIRE REQUESTS

- * Wire requests in foreign currency require currency exchange prior to wire initiation. Pershing Currency Conversion Desk: 201-413-3450
- * Foreign wires sent in US currency require 9 digit ABA number of the US bank affiliated with the foreign bank

